

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme CAPRICORN METALS LTD

ACN/ARSN 121 700 105

1. Details of substantial holder (1)

Name CENTREPEAK RESOURCES GROUP PTY LTD

ACN / ARSN (if applicable) 604 084 282

The holder became a substantial holder on 03/02/2016

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary Shares Fully Paid	74,221,378	74,221,378	19.09%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
CENTREPEAK RESOURCES GROUP PTY LTD	BENEFICIAL	Ord 74,221,378

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
CENTREPEAK RESOURCES GROUP PTY LTD	CENTREPEAK RESOURCES GROUP PTY LTD	CENTREPEAK RESOURCES GROUP PTY LTD	Ord 74,221,378

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
CENTREPEAK RESOURCES GROUP PTY LTD	03/02/2016	-	21,000,100 shares in Greenmount Resources Pty Ltd	Ord 74,221,378

