



26<sup>th</sup> April 2016

Australian Securities Exchange  
Level 40, Central Park  
152-158 St George's Terrace  
Perth WA 6000

Attention: Mauro Piccini  
Issuers Adviser

Dear Mauro

**REQUEST FOR TRADING HALT**

Capricorn Metals Ltd ("Capricorn") requests a Trading Halt pursuant to ASX Listing Rule 17.1, pending the release of an announcement in relation to a capital raising.

The trading halt will end no later than the commencement of trading on Thursday 28<sup>th</sup> April 2016.

Capricorn is not aware of any reasons why the trading halt should not be granted.

Yours sincerely

**Capricorn Metals Ltd**

Natasha Forde  
**Company Secretary**