



28th April 2017

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GENERAL MEETING RESULTS

The following information regarding the results of the General Meeting of Capricorn Metals Ltd held on 28th April 2017 is provided in accordance with listing rule 3.13.2. and section 251AA of the Corporations Act 2001.

The resolutions considered by the meeting were:

1. Ratification of the issue under Listing Rule 7.1A of Tranche 1 Shares.
2. Ratification of the issue under Listing Rule 7.1 of Tranche 1 Shares and Tranche 1 Options.
3. Approval for the issue of Tranche 2 Shares and Tranche 2 Options.

Results

All resolutions were passed on a show of hands.

Proxy Votes

Valid proxies were received from 16 shareholders representing 171,862,865 shares, or 31.72% of the issued capital of the company.

No proxy votes were received from shareholders to whom a voting exclusion applied.

The total numbers of proxy votes, exercisable by proxies validly appointed, gave instructions as follows for each of the resolutions.

RESOLUTION	FOR	UNDIRECTED CHAIRMAN	ABSTAIN	AGAINST
1	159,337,865	12,500,000	-	25,000
2	159,337,865	12,500,000	-	25,000
3	159,337,865	12,500,000	-	25,000

For and behalf of the Board

Natasha Santi
Company Secretary