



1st December 2017

Market Announcements Platform
Australian Securities Exchange

SHARE PURCHASE PLAN CLEANSING NOTICE

In accordance with the Australian Securities and Investments Commission ("ASIC") Class Order 09/425, Capricorn Metals Ltd ("Capricorn") (ASX:CMM) gives notice that:

1. Capricorn will make offers to issue ordinary fully paid shares under a share purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) ("Corporations Act");
2. This notice is being given in accordance with the terms of ASIC Class Order 09/425; and
3. As at the date of this notice Capricorn has:
 - a. complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - b. complied with section 674 of the Corporations Act; and
4. There is no information which is "excluded information" as at the date of the notice (in accordance with the requirements of subsections 708A(7) and 708A(8) of the Corporations Act as if the notice were a notice under paragraph 708A(5)(e) of the Corporations Act).

For and behalf of the Board
Capricorn Metals Ltd

Natasha Santi
Company Secretary