



1st December 2017

Market Announcements Platform
Australian Securities Exchange

DESPATCH OF SHARE PURCHASE PLAN OFFER DOCUMENTS

Capricorn Metals Ltd ("Capricorn") (ASX:CMM) confirms that the Offer Booklet and Application Form for its Share Purchase Plan have been despatched to eligible shareholders today.

For and behalf of the Board
Capricorn Metals Ltd

Natasha Santi
Company Secretary