



15th November 2018

Market Announcements Platform
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RESULTS OF ANNUAL GENERAL MEETING

The following information regarding the results of the Annual General Meeting of Capricorn Metals Ltd held on 15th November 2018 is provided in accordance with Listing Rule 3.13.2. and section 251AA of the *Corporations Act 2001*.

Results

Resolution 5, for the election of Mr Peter Langworthy, was withdrawn from the meeting agenda subsequent to acceptance of his resignation as a Director.

All resolutions considered by the meeting were passed on a show of hands, including Resolutions 8 and 9 which were added to the agenda pursuant to Section 250R(1)(b) of the *Corporations Act 2001* to seek shareholder approval for the election of Mr Geoffrey Rogers and Mr Peter Benjamin, who were appointed as Directors after the notice of meeting had been sent to shareholders.

The resolutions considered by the meeting were:

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| 1. Adoption of Remuneration Report. | 2. Approval of additional 10% placement capacity. |
| 3. Ratification of issue under Listing Rule 7.1 | 4. Ratification of issue under Listing Rule 7.1A |
| 5. <i>RESOLUTION WITHDRAWN</i> | 6. Election of Ms Debra Bakker |
| 7. Re-Election of Mr Stuart Pether | 8. Election of Mr Geoffrey Rogers |
| 9. Election of Mr Peter Benjamin | |

Proxy Votes

Proxy votes were received in relation to Resolutions 1 to 7.

Valid proxies were received from 25 shareholders representing 309,842,990 shares, or 41.43% of the issued capital of the company.

Proxies were received as follows, from shareholders to whom a voting exclusion applied.

RESOLUTION	NO. OF SHAREHOLDERS	VOTES
1	5	126,997,118
2	1	148,698,797
3	1	148,698,797

The proxy votes received were recorded as follows:

RESOLUTION	FOR	UNDIRECTED CHAIR	AGAINST	ABSTAIN	EXCLUDED
1	178,688,872	7,000	4,125,000	25,000	126,997,118
2	161,121,633	7,000	-	148,714,357	-
3	161,121,633	7,000	-	15,560	148,698,797
4	161,121,633	7,000	-	15,560	148,698,797
6	309,810,990	7,000	25,000	-	-
7	309,810,990	7,000	25,000	-	-

For and behalf of the Board

Natasha Santi
Company Secretary