



5 February 2019

Market Announcements Platform  
Australian Securities Exchange

## SHARE PURCHASE PLAN CLEANSING NOTICE

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Capricorn Metals Ltd ("**Capricorn**") (ASX:CMM) refers to its announcement dated 4 February 2019 in relation to its proposed share purchase plan ("**Plan**").

Further to that announcement and pursuant to ASIC Class Order [CO 09/425], Capricorn gives notice that:

1. Capricorn will make offers to issue ordinary fully paid shares under the Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) ("**Corporations Act**");
2. this notice is being given in accordance with the terms of ASIC Class Order [CO 09/425];
3. as at the date of this notice Capricorn has:
  - a. complied with the provisions of Chapter 2M of the Corporations Act as they apply to Capricorn; and
  - b. complied with section 674 of the Corporations Act; and
4. there is no information which is "excluded information" as at the date of this notice (in accordance with the requirements of subsections 708A(7) and 708A(8) of the Corporations Act as if this notice were a notice under paragraph 708A(5)(e) of the Corporations Act).

For and behalf of the Board  
**Capricorn Metals Ltd**

Natasha Santi  
**Company Secretary**