



## COMPLETION OF SHARE PURCHASE PLAN

### ASX ANNOUNCEMENT

25 February 2019

ASX Code: CMM

ABN: 84 121 700 105

#### Board of Directors:

Mr Warren Hallam  
Managing Director

Ms Debra Bakker  
Non-Executive Chair

Mr Stuart Pether  
Non-Executive Director

Mr Peter Benjamin  
Non-Executive Director

Mr Geoff Rogers  
Non-Executive Director

#### Issued Capital:

Shares 747.9M  
Options 55.6M  
Share Price A\$0.070  
Market Cap. A\$52.4M

#### REGISTERED OFFICE:

Level 1, 28 Ord Street  
West Perth, WA 6005

T +61 8 9212 4600

F +61 8 9212 4699

E [enquiries@capmet.com.au](mailto:enquiries@capmet.com.au)

[www.capmetals.com.au](http://www.capmetals.com.au)

Capricorn Metals Ltd (ASX:CMM) ("**Capricorn**") advises that the Share Purchase Plan described in the offer booklet dated 6 February 2019 ("**SPP**") closed on 21 February 2019.

The SPP allowed eligible shareholders the ability to apply for up to \$15,000 of new fully paid ordinary shares in Capricorn at a price of \$0.063 per share.

Capricorn raised \$2,048,000 under the SPP and will issue 32,508,128 new shares to eligible applicants on Wednesday 27 February 2019. Holding statements will be despatched, on or around 28 February 2019.

#### *For and on behalf of the Board*

**Mr Warren Hallam**  
**Managing Director**

#### *For further information, please contact:*

Mr Warren Hallam  
Managing Director  
Email: [enquiries@capmet.com.au](mailto:enquiries@capmet.com.au)  
Phone: (08) 9212 4600