



7 May 2019

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NOTICE GIVEN UNDER SECTION 708A(5)(e) OF THE CORPORATION ACT

Capricorn Metals Ltd ACN 121 700 105 (ASX:CMM) (**Capricorn** or the **Company**) advises that it has today issued 123,372,188 fully paid ordinary shares pursuant to the non-renounceable pro rata entitlement offer announced on 4 April 2019 and pursuant to the shortfall of that entitlement offer.

In accordance with section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company gives notice that:

- (i) the above shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (ii) this notice is being given under paragraph 5(e) of section 708A of the Corporations Act;
- (iii) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act (as they apply to the Company) and section 674 of the Corporations Act; and
- (iv) as at the date of this notice, there is no 'excluded information' with respect to the Company for the purposes of sections 708A(7) and (8) of the Corporations Act.

An Appendix 3B reflecting the revised capital structure following the issue of the above securities has been released with this announcement.

Capricorn Metals Ltd

Natasha Santi
Company Secretary