



12 August 2019

Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Attention: Trading Halts Perth
By email: tradinghaltspert@asx.com.au

Copy: Elizabeth Harris, Issuers Adviser
By email: elizabeth.harris@asx.com.au

Dear Elizabeth

REQUEST FOR TRADING HALT

Capricorn Metals Ltd (ASX: CMM) (**Capricorn** or the **Company**) requests an immediate voluntary trading halt to the Company's securities, pursuant to ASX Listing Rule 17.1, pending the release of an announcement regarding a proposed capital raising.

The Company requests that the trading halt remain in place until the opening of trade on the ASX on Wednesday, 14 August 2019, following an announcement regarding a proposed capital raising.

Capricorn is not aware of any reason why the trading halt should not be granted.

Yours sincerely
Capricorn Metals Ltd

Natasha Santi
Company Secretary