



28 July 2021

Company Announcements Office
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

CLEANSING NOTICE

This notice is given by Capricorn Metals Ltd (**CMM** or the **Company**) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company has issued a total of 8,285,954 Fully Paid Ordinary Shares as consideration for the acquisition of the Mt Gibson Gold Project.

The Company hereby confirms that

- (i) the above shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (ii) this notice is being given under paragraph 5(e) of section 708A of the Corporations Act;
- (iii) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act (as they apply to the Company) and section 674 of the Corporations Act; and
- (iv) as at the date of this notice, there is no 'excluded information' with respect to the Company for the purposes of sections 708A(7) and (8) of the Corporations Act.

An Appendix 2A relating to the issue of shares noted above has been attached.

For and on behalf of the Board

A handwritten signature in blue ink, appearing to read "Kim Massey".

Kim Massey
Chief Executive Officer and Company Secretary